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Introduction

myMarketplace is Northeastern University’s preferred channel for purchasing goods. The system is maintained and administered by Procurement Services. It is an ecommerce system accessed through myNEU. myMarketplace is a convenient and easy to use online shopping site for authorized faculty and staff. Automated electronic invoicing creates a seamless transaction for both the user and the supplier.

myMarketplace is powered by Sollod Technologies System.

As a myMarketplace user, you can:

- Purchase goods online from your desktop with any myMarketplace enabled supplier
- View your order history
- Create and manage favorites list [Supplier Specific]

NOTE: Purchases made on myMarketplace are not encumbered in Banner Finance. The cost will be reflected when invoiced from the supplier. Weekly invoicing will occur.

Please contact Procurement Services if you need assistance, procurement@neu.edu, 617-373-2135.
Accessing myMarketplace

To start using myMarketplace, you must be an authorized user. To become an authorized system user, you must fill out and submit the myMarketplace access form. The form can be found on the Procurement Services website: [http://www.northeastern.edu/purchasing/forms/index.html](http://www.northeastern.edu/purchasing/forms/index.html)

Procurement Services administers all user profile access, based on the information provided on the myMarketplace access form.

myMarketplace lives on your Faculty/Staff myNEU portal under the “Services and Links” tab:

![myMarketplace on myNEU portal]

University Related Purchases space on the portal has been designed to assist with your Procurement, Accounts Payable and Travel needs.

To access myMarketplace, click on link next to the myMarketplace logo.
Once you are logged into myMarketplace, your page will look similar to this:

If you do not have authorized access to myMarketplace, you will be directed back to the Procurement Services webpage.
Understanding Punch-Out vs. Link-Out Catalogs

myMarketplace hosts a variety of supplier catalogs. The catalogs may be in one of two formats:

Punch-Out or Link-Out:

**Punch-Out Catalogs:** Punch-Out Catalogs are supplier catalogs that are linked directly from myMarketplace. It allows the user to browse, purchase and pay through myMarketplace guaranteeing the user Northeastern’s preferred pricing. Billing is performed by the user selecting their Index. (EX: Staples & Fisher Scientific)

**Link-Out Catalogs:** Link-out supplier catalogs are links in myMarketplace that bring you to the preferred supplier’s web based catalog. Depending upon the supplier, you may need to contact the company directly to set up a separate user account. Link-Out supplier catalogs do not have the same billing functionality as hosted catalogs. (EX: Rebecca’s Café & Pitney Bowes)
**How To Place An Order**

1. Once you are logged into myMarketplace, you can click on any of the Supplier Icons.

2. After you click on the Supplier Icon you will be directed to the supplier’s Hosted Catalog. At this point, you have left myMarketplace. You can shop online using supplier specific features such as shopping lists, order status, returns, etc. Once you fill your basket/cart with items and you are finished shopping with that supplier, you can “Checkout.”

3. You may need to confirm you are ready to submit your order.
The Check Out Process

After you Check Out and Submit your order, you will be directed back to myMarketplace to complete your order.

Your delivery location will be defaulted from your access form.

If needed, you can edit your shipping information (yellow blocks):

You can only update your shipping/delivery information in yellow blocks

Once the address is complete, click continue

You can also change the campus address by editing the Shipping Label.
You can also Edit Cost Center Information to change Center/Budget/Index & account codes.

Click "Shipping Labels" to change the campus address.

Click "Edit Cost Center Information" to change Center/Budget/Index & account codes.
**Cost Center Information**

You've reached the total dollar amount. Please either remove and then add new cost center(s) or press submit button if you're done.

<table>
<thead>
<tr>
<th>Index</th>
<th>Account</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>224020</td>
<td>73301</td>
<td>US$122.88</td>
</tr>
<tr>
<td></td>
<td></td>
<td>(100%)</td>
</tr>
</tbody>
</table>

Remaining: $0 (0%)

Click "Edit" to change the cost center info.
Cost Center Information

Change Cost Center information as needed, enter the percentage and click Add.

Once 100% is distributed the submit button will become available, click to submit the changes.

Please select the appropriate cost center option.

<table>
<thead>
<tr>
<th>Index</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>224020</td>
<td>73303 - Computer Supplies</td>
</tr>
<tr>
<td>73003</td>
<td>Capital Equipment-Laboratory</td>
</tr>
<tr>
<td>73004</td>
<td>Capital Equipment-Audio Visual</td>
</tr>
<tr>
<td>73005</td>
<td>Capital Equipment-Computers</td>
</tr>
<tr>
<td>73007</td>
<td>Capital Equipment-Athletics</td>
</tr>
<tr>
<td>73009</td>
<td>Capital Equipment-Musical Instrument</td>
</tr>
<tr>
<td>73011</td>
<td>Capital Equipment-Motor Vehicles</td>
</tr>
<tr>
<td>73012</td>
<td>Capital Equipment-Plant Maintenance</td>
</tr>
<tr>
<td>73066</td>
<td>Computer Software</td>
</tr>
<tr>
<td>73110</td>
<td>Books</td>
</tr>
<tr>
<td>73301</td>
<td>Office Supplies</td>
</tr>
<tr>
<td>73303</td>
<td>Computer Supplies</td>
</tr>
<tr>
<td>73304</td>
<td>Laboratory Supplies</td>
</tr>
<tr>
<td>73305</td>
<td>Audiovisual Supplies</td>
</tr>
<tr>
<td>73306</td>
<td>Medical Supplies</td>
</tr>
<tr>
<td>73307</td>
<td>Athletic Supplies</td>
</tr>
</tbody>
</table>

Click the dropdown box to see additional Index #'s

Enter the % you would to charge to this Index & click "Add". Continue this process until 100% is distributed

Click the dropdown box to see additional Account Codes
Split charges are entered by selecting additional index and/or account codes until 0% is remaining.

**Cost Center Information**

Change Cost Center information as needed, enter the percentage and click Add.

Once 100% is distributed the submit button will become available, click to submit the changes.

Please select the appropriate cost center option.

```plaintext
224020  73301 - Office Supplies
```

<table>
<thead>
<tr>
<th>Index</th>
<th>Account</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>224020</td>
<td>73303</td>
<td>US$61.44 (50%)</td>
</tr>
</tbody>
</table>

Remaining: $61.44 (50%)

Enter the % you want to charge to this Index & click Add.
Continue this process until 100% is distributed.

Click Submit to save your Index & Account code changes.
After you have reviewed your order, you can either cancel the order or submit it for approval.

NOTE:

If your order is $\geq$3,000, it will be routed to Procurement Services for approval.

If your order is <$3,000 it will be automatically submitted to the supplier.

To check the status of orders waiting for approval, please email procurement@neu.edu.
After your order is submitted, you will be directed to the order confirmation page:

![Order Confirmation Screen]

Your ‘Order #’ is important!

The order number appears after you submit your order. To review your order or invoicing information, refer to your order number. Your myMarketplace order number follows you through the whole buying cycle.

You will receive an email confirmation from Procurement Services. Depending upon the Supplier, you may also receive a confirmation or shipping email.
**Order Status**

To review your order, click on ORDERS on the tool bar.

You will see all of your submitted orders:

The Order Status page shows the status of each order in myMarketplace.

The default sort is by order date.

**Possible Statuses:**

- **Approved**: The order has been approved but has not been set to the supplier
- **Auto Approved**: The order has been automatically approved and has been sent to the supplier (<$3,000)
- **Sent**: The order has been sent to the supplier
- **Awaiting Approval**: The order is over $3,000 and is waiting for Procurement Services to approve
- **Approval Declined**: Procurement Services has rejected the order
- **Canceled**: The order was canceled by the user
- **Current Order**: The order has not been sent to the supplier. The user started the order but did not click the “Submit for Approval” button. To cancel or submit a current order, click view and then click cancel or submit.
- **Supplier Rejection**: There is a problem with the order. Please contact Procurement Services procurement@neu.edu, 617-373-2135 for more information.
Supplier Contact Information can be found under CONTACTS

### Contact Information

For system and profile related issues or orders that require approval, please contact Procurement Services 617-373-2135 or procurement@neu.edu

Please refer to our website for Procurement Services commodity information: [http://www.northeastern.edu/purchasing/contact/index.html](http://www.northeastern.edu/purchasing/contact/index.html)

For supplier related issues, please see contact information below.

<table>
<thead>
<tr>
<th>Supplier</th>
<th>Name</th>
<th>Title</th>
<th>Phone</th>
<th>Email</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fisher Scientific</td>
<td>Krestin Walker</td>
<td>Sales Representative</td>
<td>781-243-1796</td>
<td><a href="mailto:krestin.walker@thermofisher.com">krestin.walker@thermofisher.com</a></td>
</tr>
<tr>
<td>GovConnection</td>
<td>Patricia Nagle</td>
<td>Senior Account Manager</td>
<td>888-800-4536</td>
<td><a href="mailto:pnagle@govconnection.com">pnagle@govconnection.com</a></td>
</tr>
<tr>
<td>Staples</td>
<td>Ted Parson</td>
<td>Account Representative</td>
<td>917-357-6720</td>
<td><a href="mailto:ted.parson@staples.com">ted.parson@staples.com</a></td>
</tr>
<tr>
<td>VWR</td>
<td>Tim Nelson</td>
<td>Sales Representative</td>
<td>617-306-3007</td>
<td><a href="mailto:tim_nelson@vwr.com">tim_nelson@vwr.com</a></td>
</tr>
</tbody>
</table>
myMarketplace Help Page

myMarketplace at Northeastern University

HELP TOPICS
1. ABOUT myMarketplace
2. TECHNICAL REQUIREMENTS
3. LOGON
4. HOME PAGE
5. CART PAGE
6. USER STATUS
7. CONTACTS
8. LOGOFF

ABOUT myMarketplace

myMarketplace is an Internet-based eProcurement service that securely links you to all of Northeastern’s preferred suppliers, using single sign on capabilities through myNEU.

You will be able to log on to myMarketplace and have access to all of Northeastern’s Preferred Suppliers’ online catalogs, while maintaining one universal personal myMarketplace will maintain your user profile information; this includes shipping addresses and payment information.

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**Invoicing & Banner Reconciliation**

Electronic invoicing will occur weekly, on Mondays.

If some items in an order are not shipped together (back ordered, etc.) part of your order could be on a different week of invoices.

Eprint v. month close – reconcile your invoices

To dispute charges, follow these steps:

1. Go to myMarketplace
2. Check orders by ‘order #’
   - Note: you can only view your orders
3. Review order information and compare to invoice
4. The University’s tolerance amount is $25. As long as the invoice is within $25, then it is appropriately reconciled
   - Note: Procurement Services monitors the transactions with a $25 in difference. We are not blindly charged from our suppliers.
5. To view your transactions on your budget, use Eprint or Banner
6. If there is an error, contact the supplier. The contact information is on myMarketplace